

# Anuj Goyal

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## EDUCATION

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### University of Miami

*BSBA in Finance and Economics with a minor in Business Technology*

**Coral Gables, FL**

August 2014 – May 2018

- **GPA:** 3.90 / 4.0; ACT: 33
- **Honors:** Foote Fellow, Bermont/Carlin Scholar, President's/Provost's Honor Roll (all semesters)
- **Relevant Coursework:** Financial Accounting, Managerial Accounting, Applied Probability and Statistics, Statistical Methods and Quality Control, Intermediate Financial Management, Investment and Security Markets, Micro Economic Theory

## WORK & LEADERSHIP EXPERIENCE – UBS for Summer 2017

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### Strategic Financial Solutions Inc.

*Summer Financial Analyst*

**Overland Park, KS**

June 2016 – August 2016

- Analyzed investment portfolios of clients, including high net worth individuals in order to assist in evaluating portfolio allocations, risk profile, sector weighting, consistency of investments with client expectations, potential income generation, and fund alternatives.
- Researched funds and individual equity performance, including history, volatility, pricing, income generation, and evaluating future performance and recommendations for future purchase or sale.
- Evaluated client group portfolio by identifying alternative funds with similar risk profile and performance results, but lower fees, resulting in 25% reduction in fees paid by client.

### University of Miami

*Honors Summer Research with Dr. John M. Mezas, Associate Professor, Management*

**Coral Gables, FL**

May 2016 – July 2016

- Researched identity, frequency of suit, position of company in suit, and location/identity of court in civil lawsuits involving 962 foreign subsidiaries from 62 countries operating in the U.S., in order to compare likelihood of suit by foreign companies against U.S. companies.
- Utilized computer-based research, including Lexis-Nexis to filter lawsuits spanning ten years, and identify lawsuits for analysis.
- Organized in excess of 10,000 lawsuits into Excel spreadsheet by creating identifiers to allow analysis of frequency of suit in terms of legal system in home country.

### Kumar Consulting

*Accounting Intern*

**Overland Park, KS**

June 2015 – August 2015

- Reconciled client bank accounts using QuickBooks by collecting bank statements, inputting checks written within the period, and verifying the ending balances of the statement and QuickBooks.
- Created a spreadsheet to collate all client contact information and contacted clients to update any changes or missing information in their record.

### Canes Night Live

*Treasurer*

**Coral Gables, FL**

August 2016 – Present

- Allocated yearly budget of \$170,000 to host several monthly late night events for students at the University of Miami in collaboration with Hurricane Productions.
- Assisted the president in planning these events and working out all of the logistics to make sure there were enough activities for the attendees.

## SKILLS, ACTIVITIES & INTERESTS

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**Technical Skills:** C++, Java

**Activities:** Alpha Kappa Psi, PBL-FBLA – Treasurer, Economics Competition Hosted by Citi – 3<sup>rd</sup> place

**Interests:** Baseball, Soccer, Music Business, Personal Fitness