

David A. Silverman

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EDUCATION

University of Miami

Miami, Florida

Bachelor of Business Administration in Finance and Bachelor of Arts in Economics (Dual Degree) – GPA: 3.78 August 2013 – May 2017
Minors in Computer Science and Political Science

Activities: President of the Debate Team, Student Investment Fund Sector Head, Alpha Kappa Psi, Participant in Honors Program, Bermont-Carlin Scholar, Summer Research Scholar, Provost's Honor Roll, Dean's List, Radio Talk Show Host

Relevant Coursework: Corporate Finance, Financial Modeling, Financial Accounting, Behavioral Finance, Quantitative Portfolio Management, Alternative Investments, Macroeconomics, Microeconomics, Healthcare Economics, Energy Economics, Game Theory, International Trade Theory, Programming in Java, Programming in C, Scientific Computing

WORK EXPERIENCE

UBS New City York, New York
Wealth Management Analyst *Starting August 2017*

- Selected to join the 2017 Graduate Talent Program (GTP) in Wealth Management. The firm manages over \$1T in wealth for private clients. Candidates in the GTP program rotate through different divisions of the firm during their tenure

Securities and Exchange Commission

Miami, Florida

Enforcement Intern *August 2016 – December 2016*

- Assisted staff in the Office of Compliance, Inspections, and Examinations to supervise the activities of registered investment advisors operating in the Miami market
- Used quantitative software to screen trading records of registered entities to detect evidence of fraud, account churning, insider trading, excessive commissions and other prohibited activities

UBS New York City, New York
Summer Research Analyst *June 2016 – August 2016*

- Conducted research on market trends and consumer behavior to identify investment themes for use by a team of over 7,000 financial advisors with \$1T USD of assets under management
- Compiled demographic data from Bloomberg, U.S. Census Bureau, Bureau of Labor Statistics, and The Federal Reserve to facilitate analysis of Baby Boomer workforce participation rates, lifespans, spending patterns, and household wealth
- Analyzed healthcare, consumer discretionary, consumer staples, real estate, and financial stocks to identify specific equities with attractive valuations and proper alignment with the investment theme

BaseFirma

Miami, Florida

Summer Tax Analyst *May 2015 – August 2015*

- Performed consulting for banks, agricultural companies, and basic materials manufacturers in order to structure internal pricing policies to minimize tax liabilities and while remaining in compliance with international tax laws
- Performed valuation of a Fortune 500 company with comparable company analysis to evaluate the tax implications of a spin-off that split the company into two independent entities
- Adjusted valuation multiples for geopolitical factors by utilizing sovereign credit default swap yields to estimate the risk of political disturbances, currency devaluations, and other adverse events

UBS Miami, Florida
Wealth Management Intern *May 2014 – February 2015*

- Worked with the Gold Baum Group to provide superior private banking and financial planning services for a book of high-net-worth clients containing over \$500M of assets under management
- Constructed pitch-books and Excel workbooks detailing asset allocations to help senior bankers acquire new clients and reallocate existing client assets

SKILLS & INTERESTS:

Languages: Conversational Spanish

Computer Skills: S&P Capital IQ, Bloomberg, Excel, PowerPoint, Word

Programming Languages: Intermediate VBA, Intermediate Java, Basic Python, Basic C, Basic R

Interests: Traveling, Weight Training, History, Kayaking