

# Monica Lucia Fernandez

(305)218-9330 | monica.fernandez@miami.edu | www.linkedin.com/in/monica-lucia-fernandez

## EDUCATION

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- University of Miami** **Coral Gables, Florida**  
*Bachelor of Science in Business Administration in Finance and Global Business Studies* Expected May 2020
- **GPA:** 3.79/ 4.00
  - **Awards:** Florida Academic Scholar, University of Miami President's Scholarship, 2018 Bermont/Carlin Scholar
  - **Honors:** University of Miami Foote Fellow Honors Program, Global Business Scholar, President's Honor Roll
  - **Relevant Coursework:** Financial Accounting, Macroeconomics, Business Statistics, Negotiation

## WORK AND LEADERSHIP EXPERIENCE

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- Volta Global LLC** **Miami, Florida**  
*Incoming Private Equity Summer Analyst* May 2018-August 2018
- Volta Global LLC is a venture capital, private equity, real estate, and public markets investment firm specializing in growth capital and buyout investments

- Lloyd Crescendo Advisors LLC** **Miami, Florida**  
*Global Wealth Management Intern* January 2018-Present
- Initiate repatriation of clients' financial holdings from international accounts in order to safeguard assets by completing documentation required by each banking institution
  - Examine 30+ daily portfolio transactions to identify discrepancies and confirm counterparties, transaction size, and execution status
  - Prepare spreadsheet to monitor and analyze portfolio performance, asset allocation, and client information
  - Identify trends and recommend actions to senior investment team members during monthly investment committees

- Hyperion Council** **Coral Gables, Florida**  
*Titan* January 2018-Present
- Review and analyze client's business plan and provide recommendations for improvement regarding payment systems, financing options, and product differentiation
  - Advise early-stage food service business with respect to incorporation, liability, regulatory approvals, and training requirements
  - Reviewed and translated executive summary and market analysis for Mujer Valiente, a retail operation in Peru that creates products including mugs and bags with messages that impact societies' narratives about women
  - Advise Titans, a startup focused on gathering key business school concepts and synthesizing them into guides and templates for small business owners across various business disciplines

- University of Miami Real Estate** **Coral Gables, Florida**  
*Office Assistant* July 2017-December 2017
- Filed corporate documents and generated reports on 50+ leases tracking timeline of rent and late fee charges using software programs including Real Estate Portfolio, Rent Manager, and Departmental Management Accounting System
  - Generated monthly Excel report on cell tower electricity usage through University for purposes of confirming consistency of usage and identifying aberrations in usage
  - Assisted in creating Real Estate Annual Report by compiling yearly expenditures for each lease in Excel and maintaining current index of property owned

- University of Miami School of Business Administration** **Lima, Peru**  
*Global Business Scholars* May 2017
- Reviewed finances, marketing strategy, and basic accounting for startup company in Lima, and developed and presented business plan while addressing the needs of Latin American markets
  - Created survey for customer response, communicated with customers as to survey responses and feedback, and assisted in implementing modifications to business plan in light of data collected

## ACTIVITIES & SKILLS

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**Activities:** Goldman Sachs Women's Leadership Camp 2018, SEO Member, Forté Foundation Member, Volunteer at Miami Light House for the Blind, Colombian Student Association Member

**Languages:** Fluent in Spanish